

# Gen<sup>II</sup> Private Equity Tax Calendar

March 15<sup>th</sup>

## Filings Due

- Partnership Federal (Form 1065) and • State Returns/Extensions
- Foreign Partner's Withholding on ECI • (Form 8804 and 8805) Returns/Extension
- Foreign Partner's Withholding on US Source • FDAP Income (Form 1042 and 1042-S )

1st Quarter

April 15<sup>th</sup>

## Filings Due

- Corporation Federal (Form 1120) and State Returns/Extensions
- Foreign Corporation State Extensions

2nd Quarter

June 15<sup>th</sup>

## Filings Due

- Foreign Corporation (Form 1120-F) Returns/Extensions

September 15<sup>th</sup>

## Filings Due

- Extended Partnership Federal and State Returns, with investor packages and Foreign Reporting

3rd Quarter

October 15<sup>th</sup>

## Filings Due

- Extended Corporation Federal and State Returns
- Additional Partnership State Returns

4th Quarter

December 15<sup>th</sup>

## Filings Due

- Extended Corporation Federal and State Returns

**Key Forms & Terms:** **Form 1065** U.S. Return of Partnership Income | **Form 1120** U.S. Corporation Income Tax Return  
**Form 1120-F** U.S. Income Tax Return of a Foreign Corporation | **Estimates** – Investor K-1 Equivalents and Estimated K-1s

Get in Touch. For more information, contact us at [tax@gen2fund.com](mailto:tax@gen2fund.com)

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